REVEILLE

INVESTOR PRESENTATION

Unlocking Italy’s Uranium Opportunity

June 2026

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REVEILLE

Introduction

June 2026

Introduction

Unlocking Italy's uranium legacy

Advancing the country's largest historical uranium deposits.

Flagship Lombardy Project

Novazza and Val Vedello represent a historically defined uranium district.

Favourable policy backdrop

Nuclear energy returning to the national energy debate under current government initiatives.

Low cost exploration pathway

Building on decades of historical exploration and mine development work.

Experienced leadership

Strong mining, capital markets and Italian industry expertise

Raising up to £1.7 million

By way of an IPO on Aquis

Critical to energy security

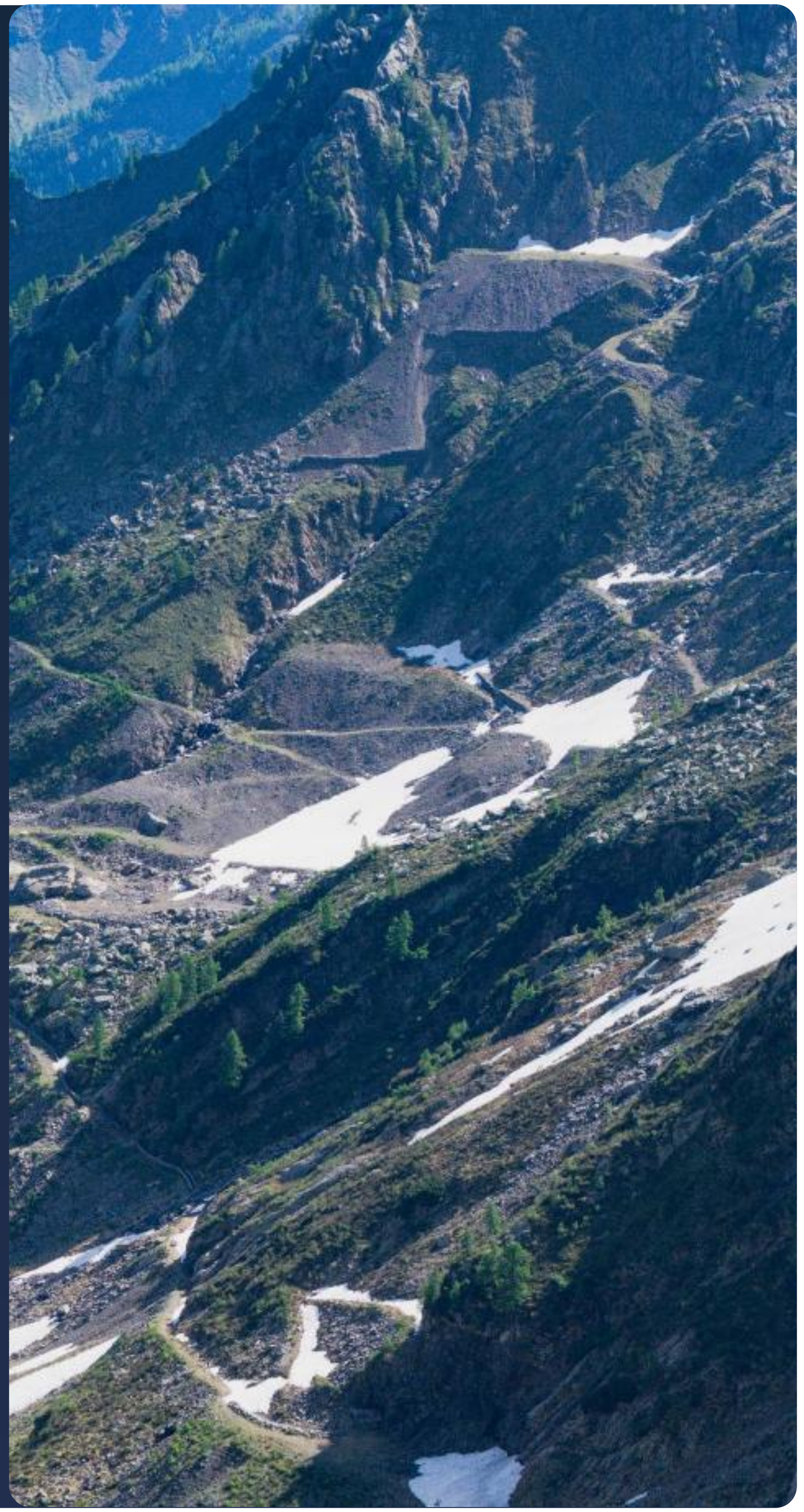
Exposure to growing demand for domestic and European strategic resources.

Platform for growth across Italy

Evaluating additional historical uranium licences and opportunities nationwide.

Strong Investor Backing

Total raise of £2.4 million: £680k pre-IPO / £1.7 million IPO



Our Team

Ippolito Ingo Cattaneo

Founder & Executive Director

Ippolito Ingo Cattaneo is the Founder and Executive Director of Reveille Resources Plc. An Italian national, he has experience across the natural resources, energy and financial sectors, with expertise in business development, corporate transactions, project origination and capital raising.

Mr. Cattaneo began his career with Standard Chartered Bank before joining Zenith Energy Ltd, a publicly listed oil and gas company quoted on the London Stock Exchange and Euronext Growth Oslo. During his time at Zenith, he was involved in a range of business development initiatives and strategic transactions across Europe, Africa, Asia and the Americas.

He is also the Founder and Chief Executive Officer of Ajax Resources Plc, a natural resources company focused on the acquisition and development of mineral projects. Through Ajax Resources, he has been involved in the sourcing, evaluation and advancement of mining opportunities and played a leading role in establishing the company's relationship with Appian Capital Advisory LLP, one of the world's leading mining-focused private investment firms.

Mr. Cattaneo founded Reveille Resources to capitalise on opportunities arising from Europe's increasing focus on energy security, critical minerals and nuclear power. He identified the potential of Italy's historical uranium sector and originated the opportunity represented by the Novazza and Val Vedello uranium deposits, which form the basis of the Company's Lombardy Project.

Andrea Cattaneo

Non-Executive Chairman

Andrea Cattaneo is the Founder and Chief Executive Officer of Zenith Energy Ltd, an international energy company listed on the London Stock Exchange (LSE: ZEN), Euronext Growth Oslo (OSE: ZENA), and the Spotlight Stock Market in Sweden. A proven deal maker and government advisor, he brings more than 30 years of experience in international finance, capital markets, commodity trading, and energy projects across developed and emerging markets.

Mr. Cattaneo began his career in the City of London as a banker, financing banking and industrial entities, particularly in developing economies. He later entered the energy sector in Vietnam, where he arranged the country's first loan denominated in convertible currencies. His experience spans oil and gas, power generation, and renewable energy, including natural gas and solar projects.

He has advised governments, financial institutions, and multinational corporations on strategic, financial, and energy-related matters, with particular expertise in emerging markets, international negotiations, and cross-border transactions. Mr. Cattaneo is also the author of The Bomb, a book examining the strategic importance of uranium and nuclear energy, which has been published internationally and translated into multiple languages.

He holds a degree in Economics from the University of Genoa and a postgraduate degree in Taxation Law from the University of Bologna and continues to lead Zenith Energy's international growth strategy.

Antonio Barani

Proposed Independent Non-Executive Director

Antonio Barani is a highly successful Italian entrepreneur and investor with extensive experience in the energy, environmental services and infrastructure sectors. He is the founder and President of Santa Devota S.r.l., a Milan-based family office investing across energy, environmental assets, agriculture and real estate.

Mr. Barani is also the founder and Chief Executive Officer of EcoStream S.r.l., an environmental services and renewable energy company, and a Non-Executive Director of Renergia S.p.A., a developer and operator of biogas and biomethane infrastructure.

Since 2019, he has served as a General Council Member of Confindustria Cisambiente, one of Italy's leading industry associations for environmental services, waste management, circular economy and renewable energy businesses.

Mr. Barani brings significant entrepreneurial, investment and governance experience, together with an extensive network of relationships across Italy's energy, environmental and industrial sectors.

The Uranium Renaissance:
Why Nuclear is the Future of Global Energy

Uranium is at the centre of a global energy shift driven by the need for reliable, carbon-free power. This resurgence is fuelled by climate goals, energy security concerns, and the massive power demands of emerging technologies like AI.

Strategic & Environmental Pillars

Baseload Carbon-Free Footprint

Nuclear provides reliable, 24/7 power without the carbon emissions of fossil fuels.

Energy Security and Sovereignty

Domestic nuclear capabilities reduce dependence on external energy markets and volatile supply chains.

73 New Builds Underway

Significant expansion is occurring globally, including within established OECD economies.

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Innovation & Market Growth

Powering the AI Race

Massive data centers require the high-density, constant power that only nuclear provides.

Green and Investable

Nuclear is increasingly recognized as a sustainable investment, attracting capital for green portfolios.

Small Modular Reactors (SMRs)

New, smaller reactor designs are breaking ground to offer flexible energy solutions.

Italy: Securing Strategic Supply for a Sovereign Future

From leadership to phase-out (1960s – 2000s)

COLD WAR NUCLEAR LEADERSHIP

Italy was an early adopter, investing heavily in generation capacity during the Cold War.

1987 NATIONAL REFERENDUM

Public opposition following Chernobyl led to the closure of all domestic nuclear facilities.

HALTED URANIUM DEVELOPMENT

Domestic uranium deposits were discovered but development was frozen during the nuclear phase-out.

The Pivot to Energy Sovereignty (Present – Future)

ENERGY SECURITY VULNERABILITIES

Recent geopolitical events exposed risks in Italy's heavy reliance on imported natural gas.

RECOGNISED BASELOAD CARBON-FREE FOOTPRINT

Nuclear is being reconsidered as a stable, low-carbon solution for the future.

SHIFTING POLICY DIRECTION

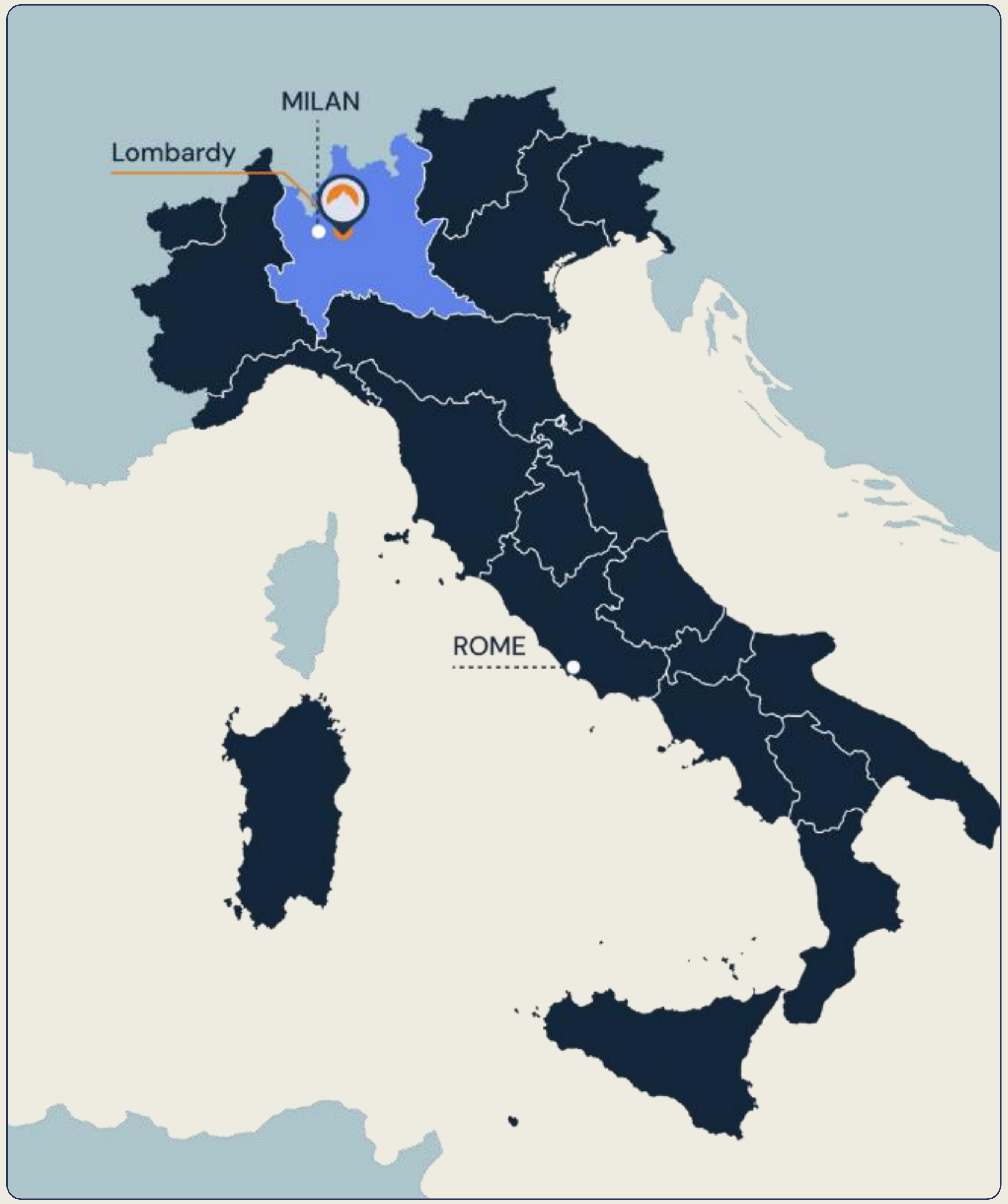
Renewed interest is driving attempts to reinitiate nuclear activity and secure energy sovereignty.

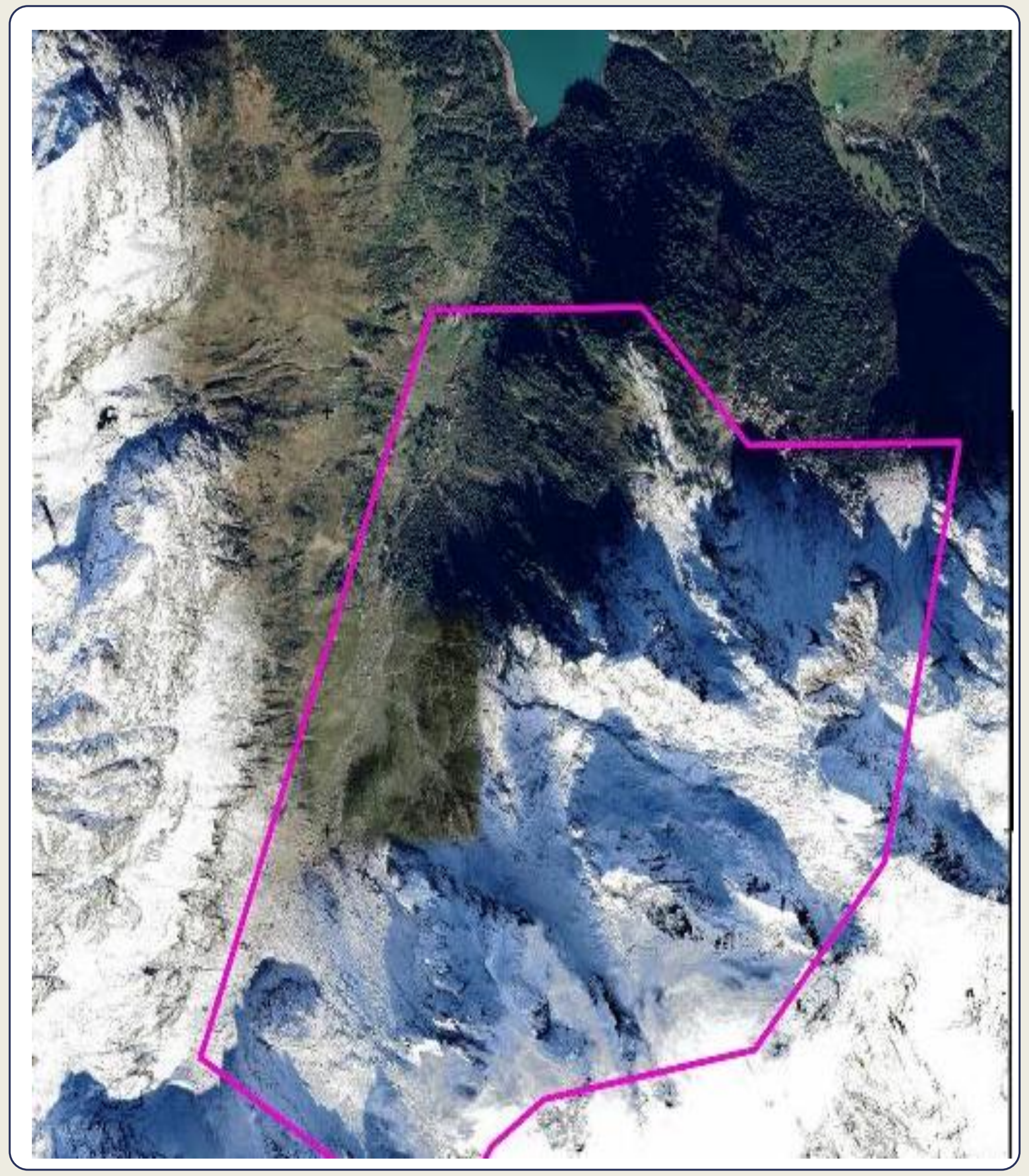

REVEILLE
Lombardy
Projects

Val Vedello Project

LOCATION AND STRATEGIC POSITIONING

- Located in Lombardy, Northern Italy
- Within one of Europe's largest manufacturing and industrial regions
- Strong transport, power and infrastructure access
- Historical uranium district developed during Italy's nuclear programme
- Exposure to growing European focus on energy security and critical raw materials
- Platform for further uranium opportunities in Italy

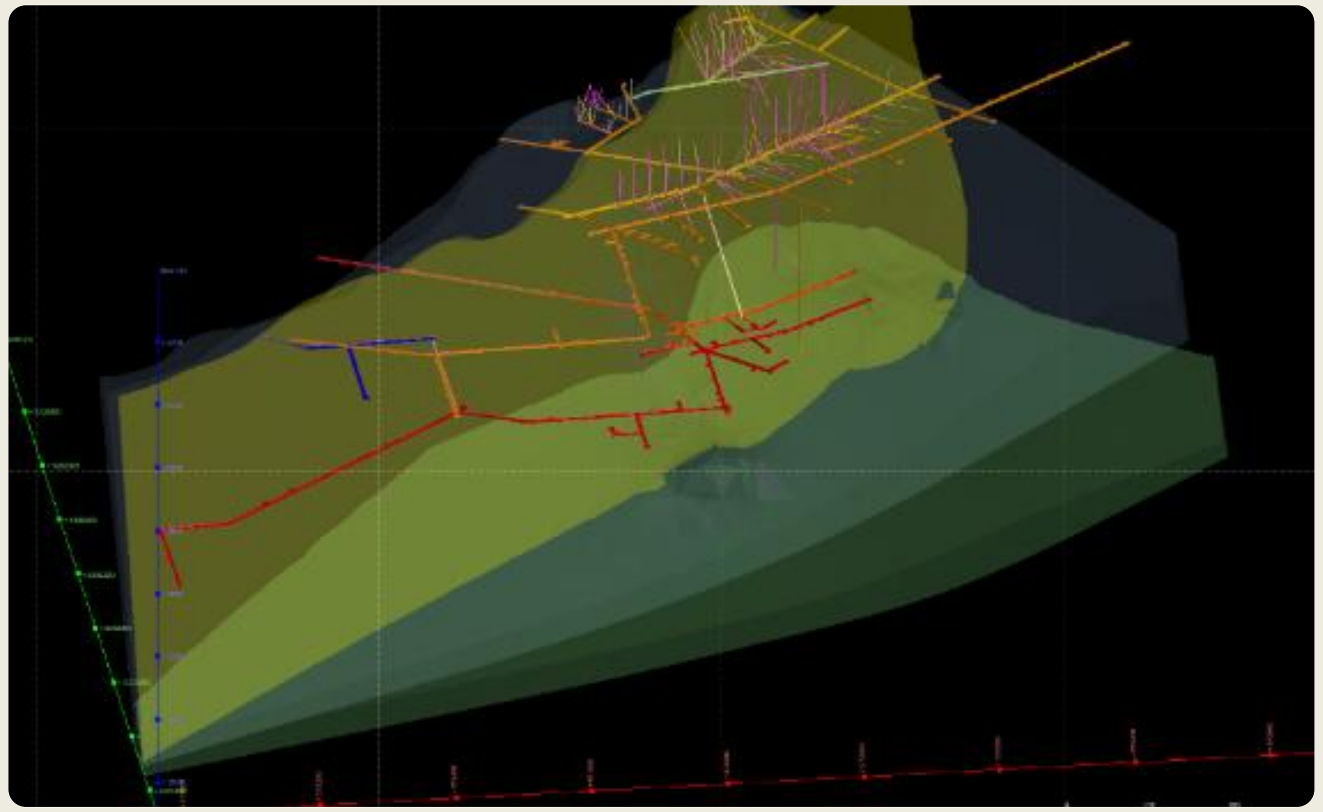


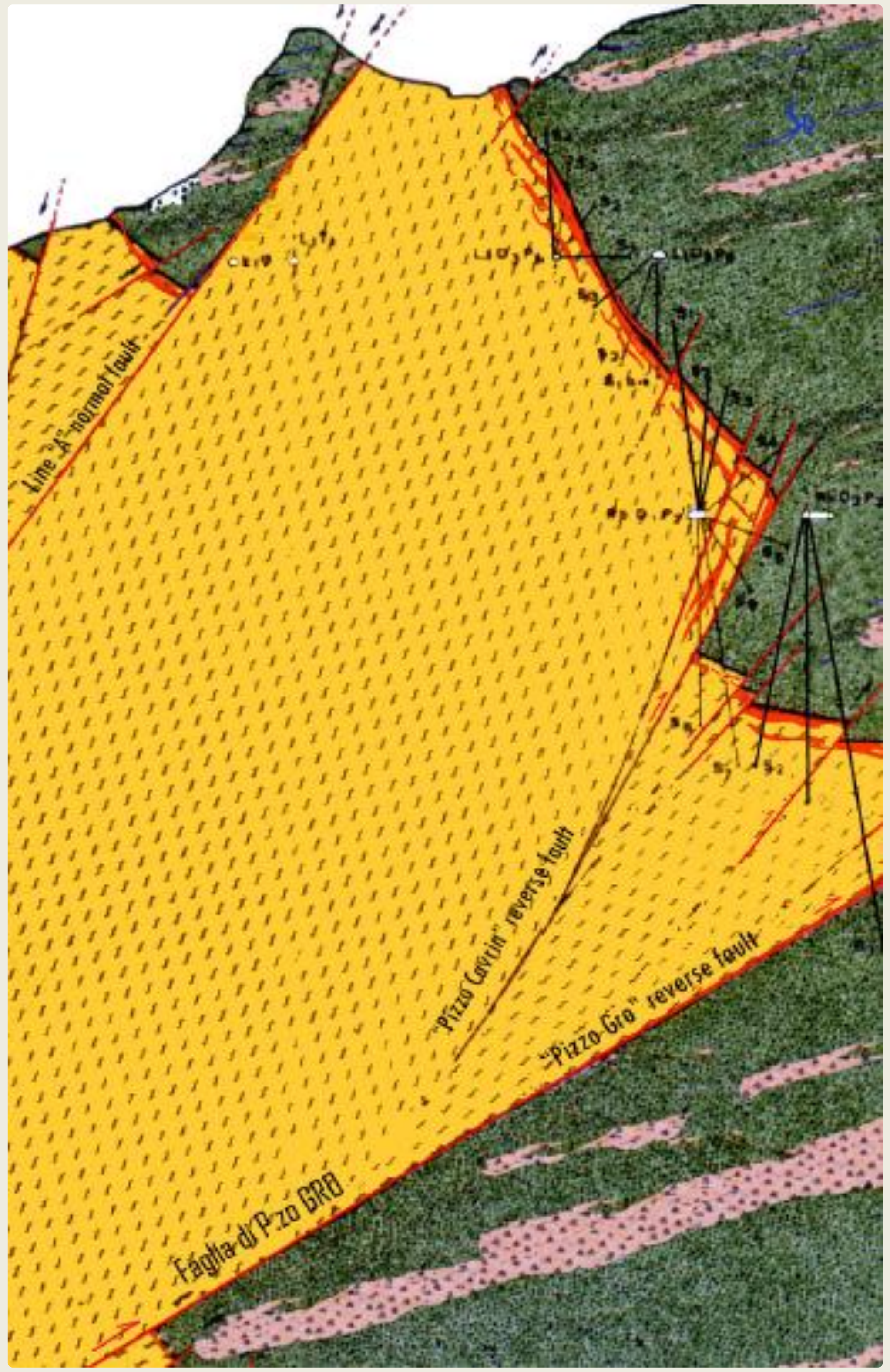


Val Vedello Project

ITALY'S LARGEST HISTORICAL URANIUM DEPOSIT

- Historical resource estimate of 13.2 million lbs U_3O_8
- Advanced by AGIP Nucleare as part of Italy's nuclear development programme
- Extensive underground mine development completed
- Located in Lombardy, one of Europe's leading industrial regions
- Uranium mineralisation comprising pitchblende, uraninite and brannerite
- Positioned to benefit from renewed interest in nuclear energy and energy security

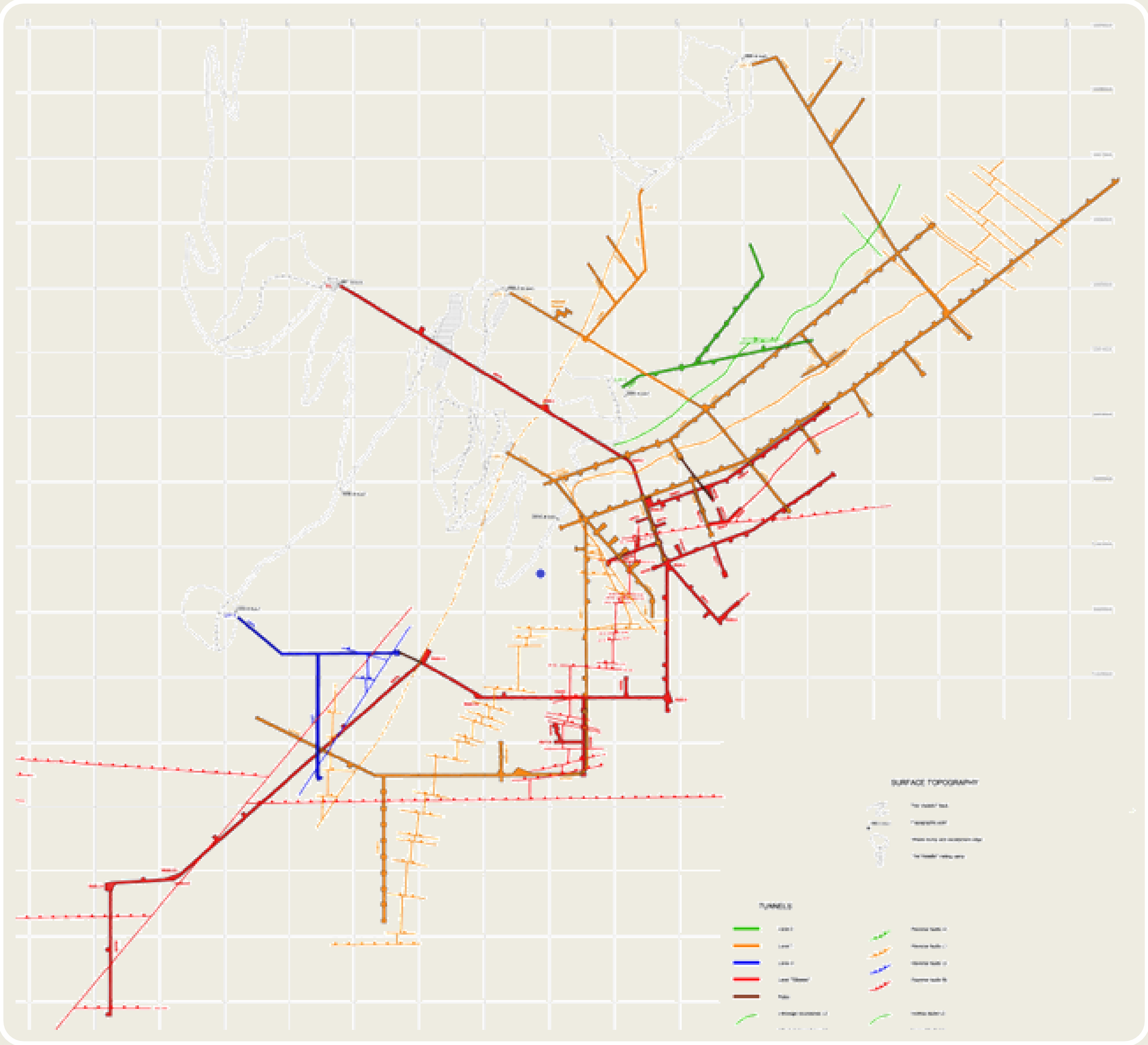




Val Vedello Project

HISTORICAL EXPLORATION & PERMITTING

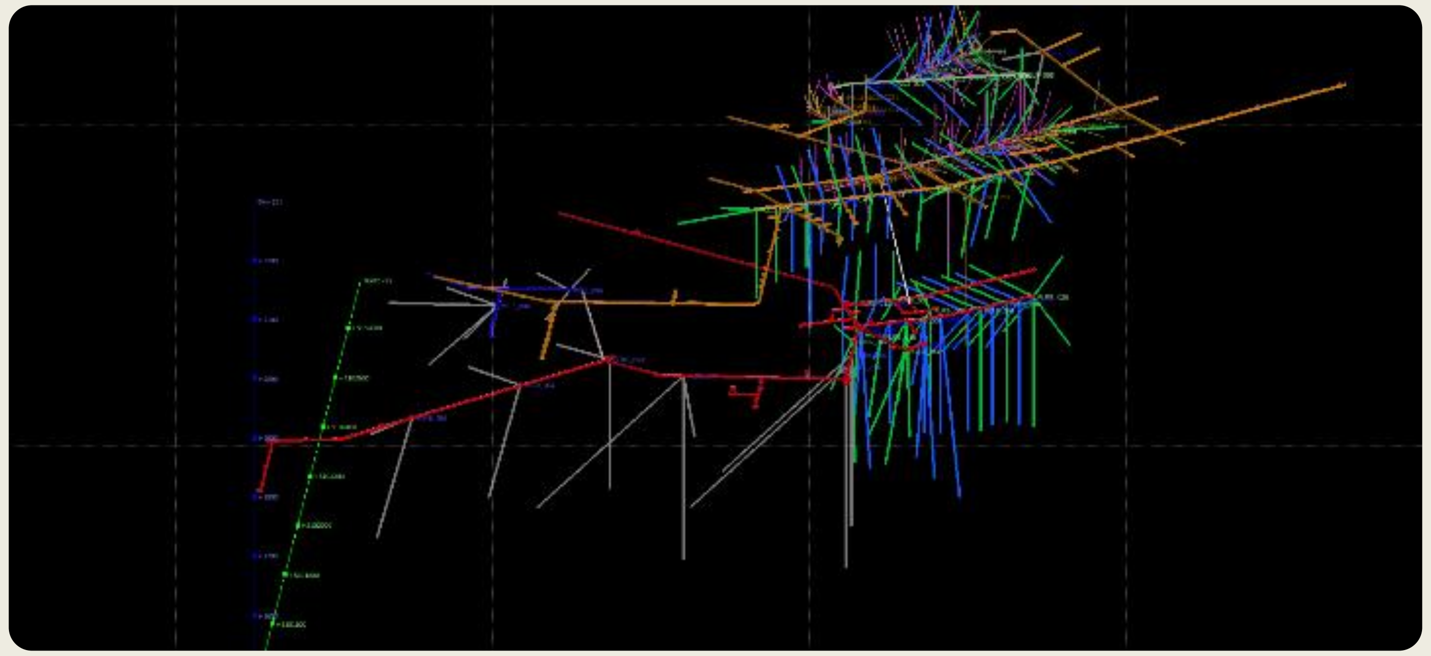
- Uranium mineralisation discovered in 1975, leading to the commencement of underground exploration in 1977
- By 1979, approximately 10,000 metres of underground drilling had been completed across 168 drill holes
- Historical exploration activities are reported to have comprised approximately 65,000 metres of drilling by 1983
- Extensive underground development and technical evaluation undertaken as part of the deposit assessment
- Environmental Impact Assessment (EIA) preparation underway, with submission to the relevant authorities targeted on or before 15 July 2026



Val Vedello Project

EXPLORATION PERMIT APPLICATION & PROPOSED WORK PROGRAMME

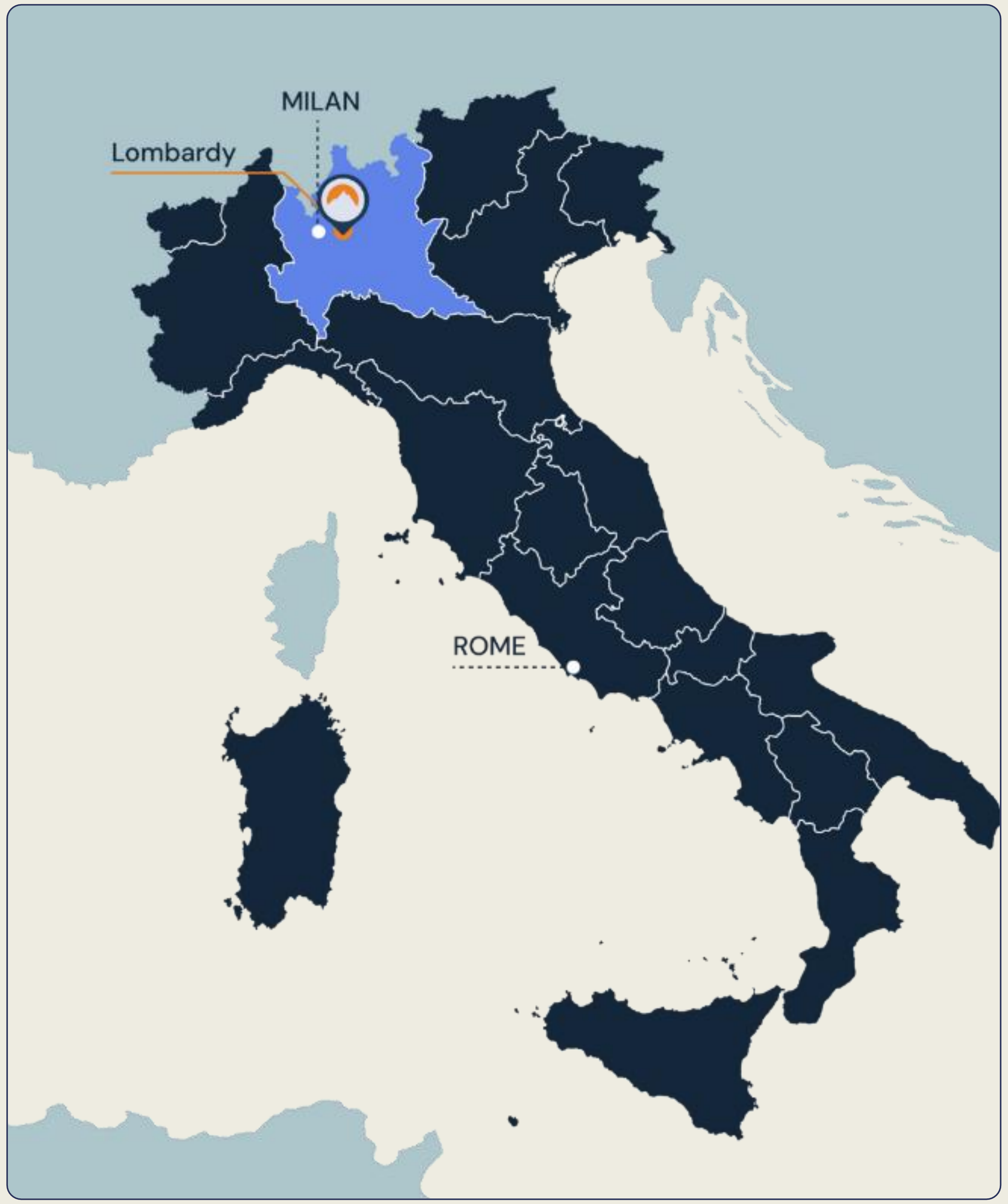
- Futuro Energetico Italiano S.r.l., a wholly controlled subsidiary of Reveille, has submitted an application for an Exploration Permit covering the Val Vedello Project
- The application seeks the exclusive right to undertake uranium exploration activities within the permit area
- Grant of the Exploration Permit remains subject to approval of the Environmental Impact Assessment (EIA/VIA) process
- Submission of the EIA/VIA documentation is targeted on or before 15 July 2026
- Subject to permit approval, the proposed work programme includes up to 21,340 metres of underground diamond drilling
- Historical ore stockpiles generated during previous mine development activities will be sampled and evaluated to determine their uranium content and potential economic significance
- Additional proposed activities include channel sampling of mineralised levels and radiometric logging of accessible historical drill holes and underground workings

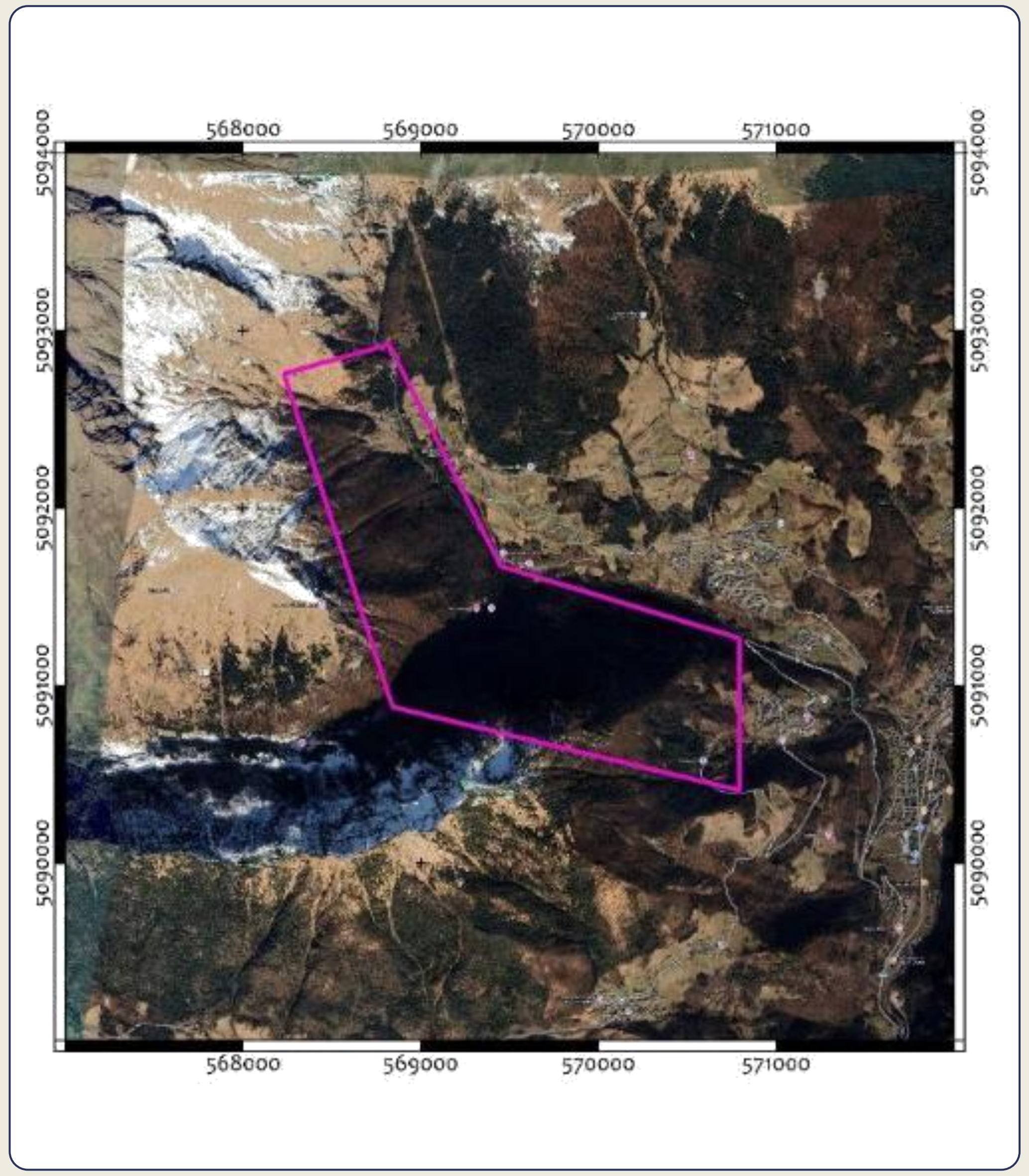


Novazza Project

LOCATION AND STRATEGIC POSITIONING

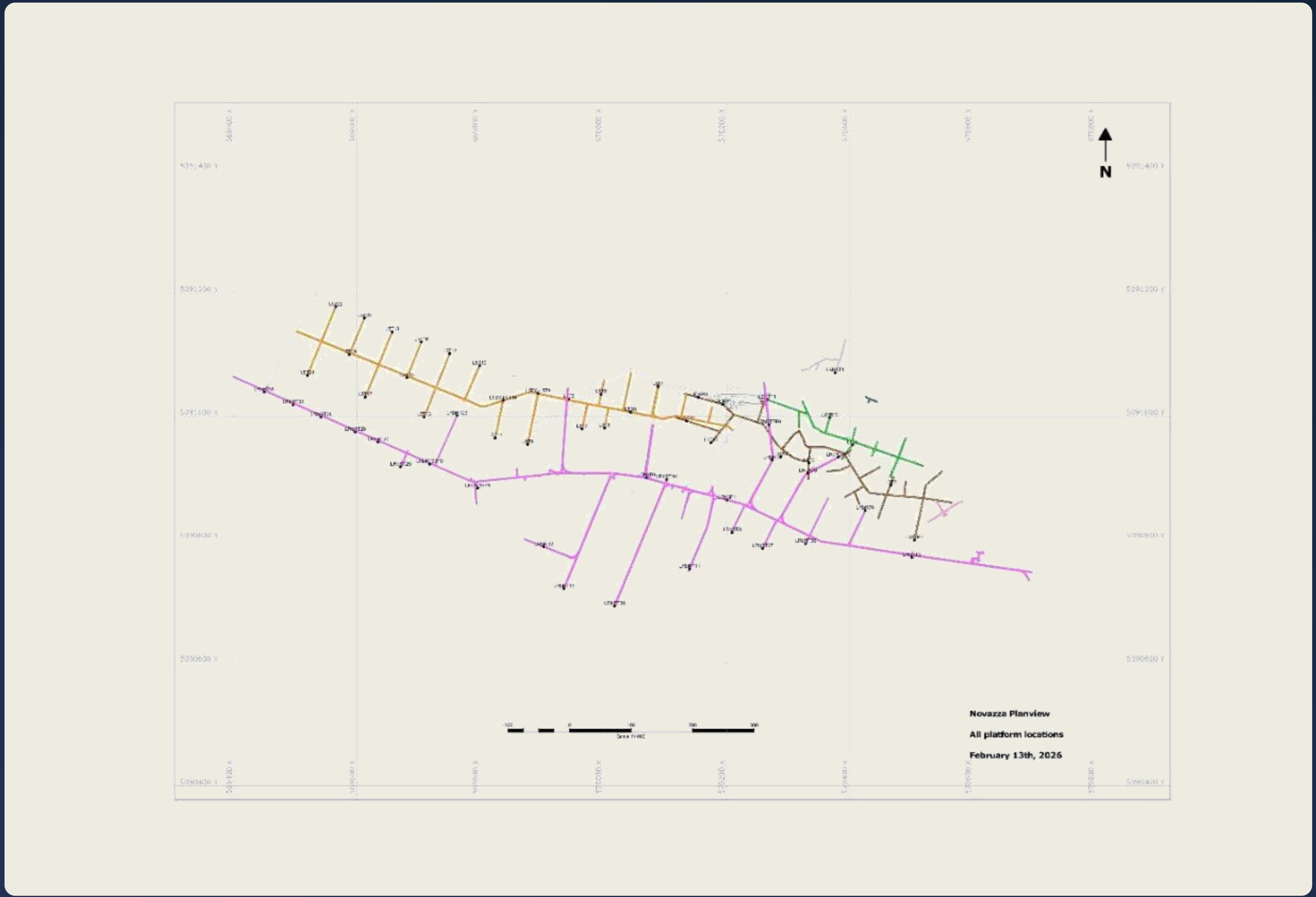
- The original discovery of Italy's largest historical uranium district
- Discovered by AGIP Nucleare in 1959 during Italy's civil nuclear development programme
- Discovery of Novazza led to the subsequent exploration of the wider Lombardy uranium district
- More advanced than Val Vedello, having been the subject of extensive historical exploration and development activities
- More accessible than Val Vedello, with favourable topography and infrastructure access
- Forms part of Italy's largest historical uranium resource base





Novazza Project

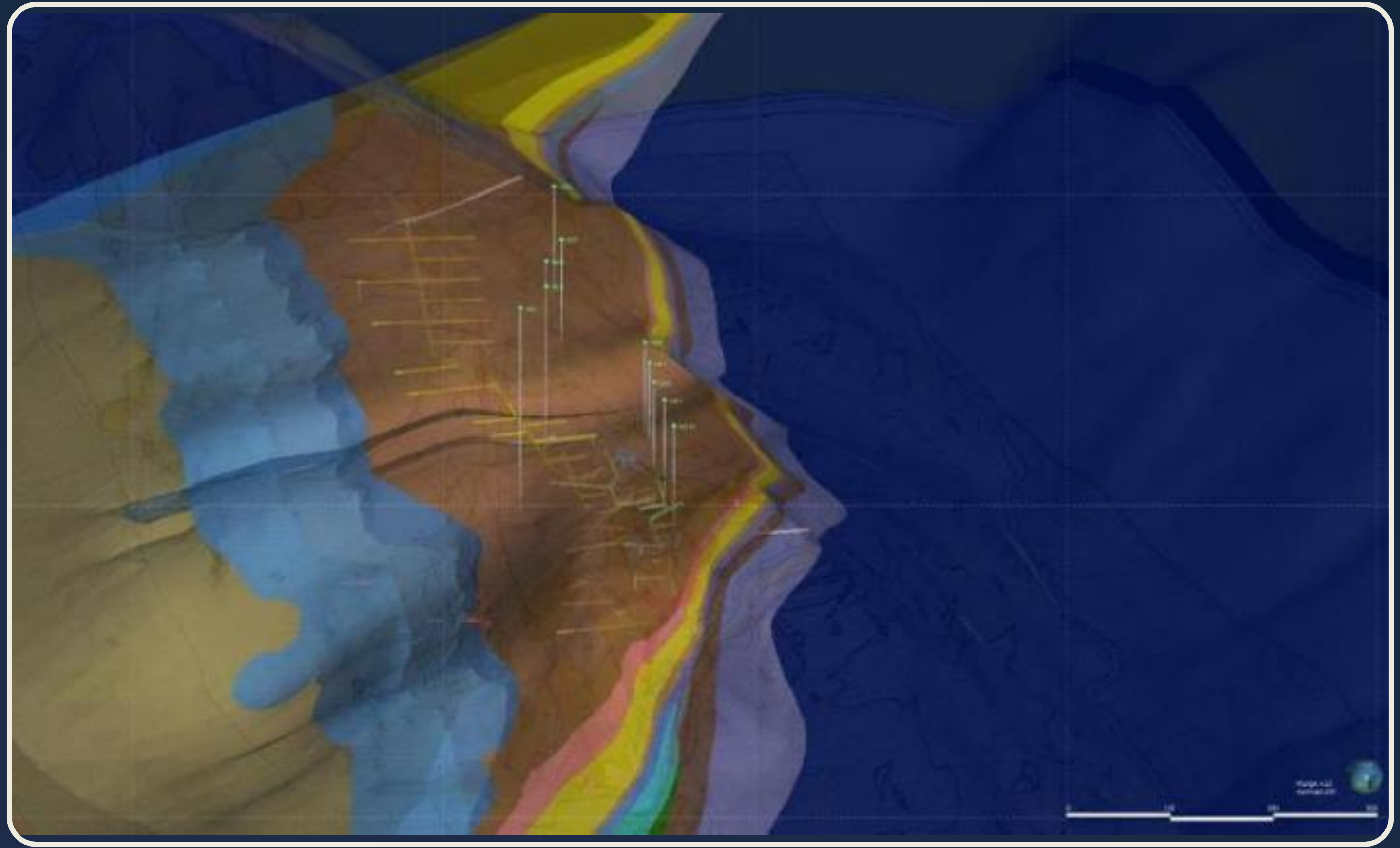
- 2.6 Million lbs U_3O_8 Historical Resource
- Historical resource estimate of 2.6 million lbs U_3O_8 at an average grade of 0.09% U_3O_8
- Uranium mineralisation comprises pitchblende associated with sphalerite, chalcopyrite and galena
- Hosted within Permian rhyolite ignimbrite
- Historical drilling and underground development completed
- Represents the second historical uranium deposit within the Lombardy Project
- Potential for modern resource evaluation and exploration



Novazza Project

PROPOSED EXPLORATION PROGRAMME

- Environmental Impact Assessment (EIA/VIA) submitted in April 2026 in support of the Exploration Permit application
- Approximately 11,000 metres of underground diamond drilling proposed during the term of the Exploration Permit
- Validation and resource definition drilling targeting known mineralised zones
- Infill drilling designed to improve geological continuity and confidence
- Channel sampling of mineralised levels and underground crosscuts
- Radiometric logging of accessible historical drill holes and underground workings
- Designed to validate historical exploration results and improve understanding of known uranium mineralisation



Corporate Structure

KEY HIGHLIGHTS

- £680,000 raised prior to admission to fund the acquisition and advancement of the Lombardy Project
- Reveille Resources has acquired a 99.87% interest in FEI Futuro Energetico Italiano S.r.l.
- FEI holds the applications covering the Novazza and Val Vedello projects in Lombardy, Northern Italy
- Founders and strategic shareholders collectively own 100% of the Company prior to admission
- Admission to the Aquis Stock Exchange Growth Market is intended to provide funding for the next phase of exploration and project development

£680,000 Raised Prior to Admission

PRE-ADMISSION SHAREHOLDERS

Shareholder	Shares	Ownership
Andrea Cattaneo	8,000,000	25.0%
Ippolito Ingo Cattaneo	8,000,000	25.0%
Ajax Resources Plc	8,000,000	25.0%
Zenith Energy Ltd	8,000,000	25.0%
Total	**32,000,000**	**100.0%**

FEI acquisition consideration

Pursuant to the sale agreement with Zenith Energy Ltd, the Company will issue 7,000,000 Ordinary Shares to Zenith at the IPO price of £0.05 per Ordinary Share on Admission, representing consideration of £350,000 relating to licence application and associated costs incurred and funded by Zenith in connection with the Lombardy Project.

Admission to Aquis Stock Exchange Growth Market

Seeking admission to the Aquis Stock Exchange Growth Market and to raise up to

£1.7 million

through an IPO at £0.05 per Ordinary Share.

aquis stock exchange

Cornerstone and founding investors have indicated support for the IPO, including:

Ajax – commitment to invest

£200,000

Zenith Energy Ltd – commitment to invest at least

£200,000

Antonio Barani, Non-Executive Director – commitment to invest

£100,000

The balance of approximately

£1.2 million

will be offered to new and existing investors as part of the IPO.

Management Alignment & Investor Loyalty Incentive

Management & Founder Options

- Approximately 24 Million Options at the IPO Price (5p per Share).
- Issued to Founders, strategic pre-IPO shareholders and the Independent Non-Executive Director
- Exercise price: 5p per share (equal to the IPO price)
- Term: 5 years from Admission
- Transferable only between Founders, subject to Board approval
- No vesting unless significant shareholder value is created

Vesting Milestones

- Share price reaches 10p (2x IPO price) for 10 consecutive trading days; and
  Novazza and Val Vedello exploration permits are granted

OR

- Completion of an acquisition with a value exceeding the current Lombardy Project enterprise value

IPO Loyalty Warrants

- Investor Loyalty Warrant Programme
  - For every share subscribed in the IPO at 5p, investors receive 1 warrant at no additional cost.
  - Each warrant entitles the holder to subscribe for 1 additional ordinary share at 10p.
  - Warrants are exercisable for 12 months following admission.
  - Warrants vest only in respect of IPO shares continuously held from subscription to exercise.
  - Sale or transfer of IPO shares results in the forfeiture of the corresponding warrants; repurchased shares do not restore eligibility.

Use of IPO Proceeds

Advance exploration activities at the Val Vedello and Novazza uranium projects.

Progress permitting, technical and environmental work programmes.

Evaluate additional uranium opportunities.

Provide general working capital.

EXPECTED TIMING

Admission expected on 25 June 2026.

Use of IPO Proceeds	£	%
Val Vedello permitting and exploration preparation	800,000	47%
Novazza permitting and exploration preparation	500,000	29%
Additional uranium opportunities	100,000	6%
Corporate costs & working capital	300,000	18%
Total	**£1,700,000**	**100%**

Regulatory Approval

Milestone	Novazza Project	Val Vedello Project
Current Status	Exploration Permit Application accepted and progressing through the regulatory approval process	Exploration Permit Application accepted and progressing through the regulatory approval process
VIA Submission	April 2026	On or before 15 July 2026
Expected VIA Review Period*	6–9 Months	6–9 Months
Potential Permit Issuance	Q4 2026 – Q1 2027	Q1–Q2 2027
Proposed Initial Exploration Activities	Underground drilling, resource validation, stockpile evaluation, channel sampling and radiometric logging	Underground drilling, stockpile evaluation, channel sampling and radiometric logging

* Both Exploration Permit applications have been accepted and are progressing through the regulatory approval process. The permits have not yet been fully granted and remain subject, inter alia, to completion of the VIA (Environmental Impact Assessment) process and the receipt of all required regulatory approvals.

The VIA is a statutory environmental review process that evaluates the potential environmental impacts of the proposed exploration activities and any associated mitigation measures.

Why invest?

Raising up to £1.7 million by way of IPO on Aquis

One of the few uranium-focused exploration companies seeking a public listing in Europe

First-mover advantage in Italy's re-emerging uranium sector as the country reconsiders the role of nuclear energy in its long-term energy strategy

Italy's largest historical uranium resource base comprising the Val Vedello and Novazza deposits

Approximately 15 million lbs U_3O_8 identified through historical exploration and development activities

Historical government-funded exploration delivered a cumulative ~17 km of underground workings and ~80,000 metres of drilling, representing an estimated modern replacement value of €250–300 million across the two projects.

Experienced management team with strong Italian industry relationships and capital markets expertise

Positioned to benefit from growing European focus on energy security, nuclear power and domestic resource supply

Legacy workings, waste dumps and potential ore stockpiles have not yet been systematically re-assayed under modern reporting standards and may provide a low-cost opportunity to enhance project value

REVEILLE

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